

# **EXHIBIT K**

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
	)	Case No. 18-11494
EDUCATION MANAGEMENT II, LLC, <i>et al.</i> <sup>1</sup>	)	
	)	
	)	
Debtors.	)	
	)	

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
OVERVIEW OF METHODOLOGY AND DISCLAIMERS REGARDING  
DEBTORS' SCHEDULES AND SOFAS**

Education Management II, LLC (the “Company”) and its affiliated debtors and debtors in possession (collectively, “Debtors”) hereby file their respective Schedules of Assets and Liabilities (“Schedules”) and Statements of Financial Affairs (“SOFAs”) in accordance with section 521 of title 11 of the United States Code (“Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

**Background**

A. Through organic growth and acquisitions, the Company and its affiliated entities became among the largest providers of postsecondary education in North America, operating 110 primary locations across 32 U.S. states and in Canada. The Company and its affiliated entities’ schools were organized into four separate education systems: The Art Institutes; South University; Argosy University; and Brown Mackie Colleges.

B. Each of the schools located in the United States was recognized by accreditation agencies and by the U.S. Department of Education, enabling students to access federal student loans, grants and other forms of public and private financial aid.

C. The Company and its affiliates experienced deteriorating results from operations over the last several fiscal years due to the stagnant U.S. economy, the substantial decrease in the availability of private lending sources to fund tuition and fees, the loss of federal and state support for student financial aid, the impact of adverse publicity related to the for profit education industry, student concerns about incurring debt to fund their education, the impact of new regulations, and inability to increase tuition rates, among other factors. The number of students attending the Company and its affiliated entities’ post-secondary institutions contracted

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<sup>1</sup> Debtors anticipate that the trustee appointed in these chapter 7 cases will seek joint administration of all cases under the Education Management II LLC case. As a result, Debtors are not separately listing each debtor and case number on this caption. A listing of all debtors in these cases, and the last four digits of their respective federal tax identification numbers, is attached as Exhibit A to these Global Notes.

from 158,300 students to 112,400 students and net revenues decreased from \$2,887.6 million to \$1,936.5 million in four years.

D. In November 2015, the Company entered into settlement agreements with (i) the U.S. Department of Justice, 12 state attorneys general, the District of Columbia and relators resolving four cases filed under federal and state False Claims Acts, and (ii) 39 state attorney generals and the District of Columbia to end state-level investigations into recruiting practices (the “2015 Settlements”). The 2015 Settlements required the Company to pay \$95.5 million and forgive approximately \$100 million of loans to certain students who attended the Company’s institutions between January 1, 2006 and December 31, 2014.

E. As a result of the 2015 Settlements and continued worsening operating results, the Company undertook a substantial restructuring of its business, starting in late 2015 and early 2016, which included the teach-out<sup>2</sup> of a substantial number of lower performing school locations. The teach-outs included 19 of the 51 Art Institute locations, 22 of the 26 Brown Mackie College locations and one Argosy University campus. The Company spent significant sums to teach-out these school locations, including the payment of obligations that otherwise would not have been funded, with the final school teach-outs completed in December 2017.

F. The Company also engaged an investment advisor to pursue the sale of the school locations that were not being taught-out. The Company pursued a number of transaction opportunities to maximize the value of its remaining assets and consummated the following sale transactions:

- (i) On July 1, 2016, the Company sold The Connecting Link II, LLC (“The Connecting Link”) to Triad Learning Systems, LLC and Taylor Study Method, LLC for the payment to the Company of \$1.7 million.
- (ii) In January 2017, the Company and/or its affiliates sold assets associated with the Brown Mackie College campuses located in Bettendorf, Iowa; Hopkinsville, Kentucky; and North Canton, Ohio to Ross Education, LLC (“Ross Education”) and paid Ross Education \$2.0 million in connection with the sale. The purchase price was subject to a final net working capital adjustment, which resulted in an additional amount of \$0.1 million due to Ross Education.
- (iii) On January 31, 2017, the Company sold equity interests in The Art Institute of Vancouver to College LaSalle International Inc. and 1092880 B.C. LTD. (the “AiV Purchasers”) for the payment to the Company of \$16.0 million, with \$2.0 million of the purchase price paid to an escrow established for potential claims by the AiV Purchasers. The purchase price was subject to a post-closing adjustment to the extent working capital at The Art Institute of Vancouver on the closing date was greater than or less than negative \$2.3 million, which resulted in \$0.5 million due to the AiV Purchasers.

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<sup>2</sup> By “teach out”, Debtors mean that they stopped accepting new students but worked with all existing students to complete their degrees.

- (iv) On January 18, 2017, the Company and certain of its subsidiaries entered into an Asset Purchase Agreement (the “DCF Purchase Agreement”) with Dream Center Foundation (“DCF”), a not for profit entity, and certain of its newly formed subsidiaries (collectively with DCF, the “DCF Buyers”) for the sale of substantially all of the Company’s remaining school locations, specifically South University, Argosy University (including one campus being taught-out), and all of the “core” Art Institutes school locations (other than The Art Institute of Vancouver) which were not being taught-out. The DCF Purchase Agreement was amended and restated on February 24, 2017 and further amended on July 20, 2017 and October 13, 2017. Under the final terms of the DCF Purchase Agreement: (a) There were two closing dates due to a delay in the receipt of regulatory approvals for institutions accredited by The Higher Learning Commission (four locations) and Middle States Commission on Higher Education (two locations including the fully online programs offered by The Art Institute of Pittsburgh), with the first closing occurring on October 17, 2017 and the second closing occurring on January 19, 2018.

G. Pursuant to a Transition Services Agreement executed in connection with the DCF transaction, the DCF Buyers took possession and control of substantially all of the Company and its’ affiliates books and records and agreed to provide certain administrative services to the Company and its affiliates as they wound down business affairs.

H. Since late 2017, the Company and its remaining employees, with the assistance of counsel and advisors and relying upon administrative services provided by the DCF Buyers, have worked to, among other things: (i) complete audits required by the United States Department of Education and state regulators and accrediting agencies; (ii) file tax returns; (iii) manage ongoing litigation; (iv) communicate with creditors; (v) explore wind-down options; and (vi) prepare the filing of these chapter 7 cases, including the Schedules and SOFAs.

I. Frank Jalufka, who served as CEO of Education Management Corporation and President of each of its subsidiaries since December 2017, has signed each set of Schedules and SOFAs. Nearly all of the source documents for the information contained in the Schedules and SOFAs have been and continue to be in the possession of the DCF Buyers. The DCF Buyers have provided information necessary for the completion of the Schedules and SOFAs as requested by the Company under the Transition Services Agreement. In signing the Schedules and SOFAs, Mr. Jalufka is attesting to the process used by Debtors’ remaining personnel and professionals in gathering and presenting data in the Schedules and SOFAs. Mr. Jalufka has not (and could not have) verified the completeness or accuracy of the financial data derived from Debtors’ books and records in the possession of the DCF Buyers, including responses, statements and representations concerning assets and liabilities of Debtors presented in the Schedules and SOFAs.

J. Mr. Jalufka, Debtors and their respective agents, employees, attorneys and advisors involved in the compilation and preparation of the Schedules and SOFAs (“Compilers”) do not guarantee or warrant the accuracy or completeness of the data, responses, statements, and representations that are provided in the Schedules and SOFAs, and none of the foregoing shall be

liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and SOFAs. While commercially reasonable efforts have been made to provide accurate and complete information in the Schedules and Statements, inadvertent errors or omissions may exist. The Compilers expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and SOFAs, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event will the Compilers be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Compilers are advised of the possibility of such damages.

K. In light of the foregoing, the Schedules and SOFAs are limited and must be read in connection with, and informed by, the following Global Notes and Statement of Limitations, Overview of Methodology and Disclaimers Regarding Debtors' Schedules and SOFAs ("Global Notes"), which are incorporated by reference in, and comprise an integral part of, the Schedules and SOFAs.

#### **Global Notes and Statement of Limitations**

1. **Joint Administration.** Because of the overlapping issues and creditors in Debtors' chapter 7 cases, Debtors expect that the trustee appointed in these chapter 7 cases will seek joint administration of Debtors' chapter 7 cases. Notwithstanding the expected joint administration of the chapter 7 cases for procedural purposes, each Debtor has filed its own Schedules and SOFA. The Compilers have endeavored to present information in the Schedules and SOFAs as of the Petition Date but has not been able to do so consistently throughout. The Compilers have endeavored to note those circumstances where information is not as of the Petition Date.

2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of all of the Schedules and SOFAs and should be referenced in connection with any review thereof. In the event that the Schedules and SOFAs differ from these Global Notes, the Global Notes control.

3. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and SOFAs; however, as noted above, inadvertent errors or omissions may exist. Debtors reserve all rights to amend or supplement the Schedules and SOFAs as is necessary and appropriate. Nothing contained in the Schedules and SOFAs constitutes a waiver of any of Debtors' rights or an admission of any kind with respect to the chapter 7 cases or otherwise, including, but not limited to, any rights or claims of Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

4. **No Admission.** Nothing contained in the Schedules and SOFAs is intended or should be construed as an admission or stipulation of the validity of any claim against Debtors, any assertion made therein or herein, or a waiver of Debtors' rights to dispute any claim or assert any cause of action or defense against any party.

5. **Recharacterization.** Notwithstanding that Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFAs, Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and SOFAs at a later time as is necessary and appropriate.

6. **Classifications.** Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E as "priority," (iii) a claim on Schedule F as "unsecured," or (iv) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by Debtors of the legal rights of the claimant, or a waiver of Debtors' right to recharacterize or reclassify such claim or contract.

7. **Claims Description.** Due to the circumstances surrounding the filing of the chapter 7 cases, Debtors have been unable to verify the validity and amounts of many creditors' claims, or the creditor claims reflected in the Debtors' books do not include unprocessed claims, either because processing of invoices was not completed or the Debtors had yet to receive invoices for goods and services. As a result, Debtors have labeled many claims as disputed, liquidated and/or contingent on the Schedules. Any failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the debtor that such amount is not "disputed," "contingent," or "unliquidated." Debtors reserve all rights to dispute, or assert offsets or defenses to, any claim ("Claim") reflected on their respective Schedules on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Moreover, listing a Claim does not constitute an admission of liability by a debtor against which the Claim is listed or by any of Debtors. Debtors reserve all rights to amend their Schedules and SOFAs as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

8. **Estimates and Assumptions.** The preparation of the Schedules and SOFAs required Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and SOFAs, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from those estimates.

9. **Causes of Action.** Despite reasonable efforts, Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and SOFAs, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. Debtors reserve all rights with respect to any causes of action,

and nothing in these Global Notes or the Schedules and SOFAs should be construed as a waiver of any such causes of action.

10. **Insiders.** Where the Schedules and Statements require information regarding “insiders,” Debtors have included information with respect to individuals who served as officers and directors (or the equivalent), as the case may be, during relevant time periods. Such individuals no longer serve as an officer or director of Debtors. The listing of a party as an insider for purposes of the Schedules and SOFAs is not intended to be, nor should it be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, right, claim, or defense, and all such rights, claims and defenses are hereby expressly reserved. Information regarding the individuals listed as “insiders” in the Schedules and SOFAs has been included for informational purposes only and such information may not be used for the purposes of determining control of Debtors, the extent to which any individual exercised management responsibilities or functions, corporate decision-making authority over Debtors, or whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purpose.

### **Overview of Methodology and Disclaimers**

1. **Basis of Presentation.** For financial reporting purposes, Debtors and their affiliates prepare consolidated financial statements that are audited annually. Unlike the consolidated financial statements, these Schedules and SOFAs reflect the separate assets and liabilities of each individual debtor. These Schedules and SOFAs do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”). The Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment. The Schedules and SOFAs reflect the Compilers’ reasonable efforts to report the assets and liabilities of each debtor on an unconsolidated basis.

2. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.

3. **Totals.** All totals that are included in the Schedules and SOFAs represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

4. **Intercompany Transactions.** As with most corporate enterprises of significant size and complexity, Debtors operated a consolidated cash management system prior to the Petition Date, which resulted in intercompany accounts payable and accounts receivable. However, Debtors historically reported all financials on a consolidated basis. Intercompany payables and receivables were historically “trued up” at the end of each fiscal year to account for and allocate administrative and enterprise expenses to the proper party, but due to the consolidated reporting structure and the several hundred million in intercompany and intracompany transfers during any given year, that “true-up” could be materially misstated in any given year. Debtors have not done a “true up” since the fiscal year ending June 30, 2017 and do not have the resources to separate out intercompany obligations from the consolidated reporting



structure at this time. As a result, Debtors' schedules do not list intercompany payables and receivables. Regardless of the foregoing, Debtors do not believe that any intercompany obligations have any realizable value.

5. **Setoffs.** Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes, including but not limited to, intercompany transactions, rebates, returns, refunds, negotiations, or application of prepayments or deposits. It would be unduly burdensome on Debtors' limited resources to list each such potential transaction, and all such potential setoff claims cannot be reasonably discerned at this time. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Schedules and SOFAs. In addition, some amounts listed in the Schedules and SOFAs may have been affected by setoffs or nettings by third parties of which Debtors were not aware. Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

### **Specific Schedules Disclosures**

1. **Schedule A/B, Question 3.** Historically, Debtors and their affiliates maintained more than four hundred bank accounts, the majority of which were zero balance deposit accounts that were swept daily into concentration accounts. Debtors, with assistance from treasury services of the DCF Buyers, have worked over the last several months to close all but a handful of those accounts. Debtors believe that they have disclosed all remaining open accounts in response to question 3 on the respective Schedules. However, certain accounts may still be open for which Debtors lack knowledge.

2. **Schedule A/B, Questions 6, 7 and 8.** Debtors historically made prepayments in the ordinary course of business for utilities, taxes, rent, and other ordinary course supplies. Despite reasonable diligence, Debtors have been unable to identify any prepayments or deposits that remain unapplied. Further, in the weeks leading up to the filing of these cases, Debtors made several deposits and/or prepayments for professional services. Debtors have not disclosed those prepayments or deposits in response to questions 6 through 8 on the Schedules because those prepayments and deposits will be disclosed in the SOFAs or other Court pleadings.

3. **Schedule A/B, Questions 10-12.** As discussed above, Debtors have not tried up intercompany accounts payable/receivable since the fiscal year ending June 30, 2017. As a result, and because Debtors believe that any such intercompany accounts receivable have no realizable value, Debtors have not listed any accounts receivable in response to questions 10 through 12 on the Schedules.

4. **Schedule D – Creditors Holding Secured Claims.** Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. Except as otherwise agreed with a party asserting a secured claim or pursuant to an order of the Bankruptcy Court, Debtors reserve the right to dispute or challenge the validity, perfection or priority of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is



necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in any Schedule D shall be deemed a modification, interpretation, or waiver of the terms of any such agreements.

5. **Schedule E – Creditors Holding Unsecured Priority Claims.** Debtors believe that they have paid all employee claims and all claims of taxing authorities through December 2017. Debtors have attempted to schedule the claims of taxing authorities of which they are aware, but there may be tax claims arising prior to the Petition Date which have not yet been assessed or payable by Debtors.

6. **Schedule F – Creditors Holding Unsecured Nonpriority Claims.** As of the time of filing of the Schedules and SOFAs, Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedule F may be incomplete. The Debtors reserve their rights, but undertake no obligations, to amend Schedule F if and as they receive invoices and as more information is received. Further, Debtors have scheduled landlord claims in the amounts allowable under 11 U.S.C. § 502(b)(6), calculated from the date that a respective debtor surrendered possession of the leased premises.

7. **Schedule G – Executory Contracts.** While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

### **Specific SOFAs Disclosures**

1. **Questions 1 and 2.** Debtors generally report income on a consolidated basis. As a result, gross income reported in response to question 1 on the SOFAs may be materially misstated.

2. **Question 3.** Prior to the Petition Date, Debtors maintained a centralized cash management system through which the Company and certain other “paymaster” entities made payments on behalf of subsidiaries. Consequently, all payments to creditors and insiders listed in response to Questions 3b and 3c on each of the SOFAs likely reflect transfers made by the Company or another paymaster entity for the benefit of a respective Debtor. Debtors have attempted to tie each transfer to the respective Debtor on whose account it was made but do not warrant or guarantee the accuracy of such listings.

3. **Question 4.** In response to question 4 on the SOFAs, Debtors restate and incorporate by reference the disclaimer listed under paragraph 10 of the Global Notes and Statement of Limitations above.

4. **Question 5.** On June 25, 2018, at the request of US Bank National Association (the “Agent”) as Administrative Agent for the “Lenders” and Collateral Agent for the “Secured Parties” (each as defined in a Credit and Guaranty Agreement and a Pledge and Security

Agreement, each dated as of January 5, 2015 and as each have been amended from time to time), the Company, Education Management Corporation (“Parent”), Education Management Holdings II, LLC (“Holdings”), and certain debtor and non-debtor subsidiaries of Holdings (together with Company, Parent, and Holdings, the “Credit Parties”) entered into a Surrender of Collateral, Consent to Partial Strict Foreclosure, and Release Agreement (UCC 9-620) (the “PSFA”), pursuant to which the Credit Parties surrendered to Agent peaceful possession, right, title and interest in and to certain “Surrendered Collateral”, defined and described in Exhibit 1 to the PSFA. The Exhibit defining and describing the Surrendered Collateral is attached to the SOFAs as schedule 2.5.

5. **Question 7.** Debtors have listed all legal actions and administrative proceedings of which they have knowledge, but there may be other actions that have been filed against Debtors of which Debtors have not, as of the Petition Date, received notice. Further, Debtors’ description of the nature or status of each proceeding may be incorrect or incomplete. Such descriptions do not constitute an admission as to any facts in such proceedings or a waiver of Debtors’ rights with respect thereto.

6. **Question 18.** See disclosure 1 in the Specific Schedules Disclosures section above.

7. **Question 26d.** Debtors have not listed every person to whom they have issued financial statements within two years of the Petition Date, as that list would number in the hundreds if not thousands. Debtors routinely, in the ordinary course of their businesses, provided financial and other statements to: (i) the United States Department of Education; (ii) accrediting agencies; (iii) state attorneys general and regulatory agencies; (iv) lenders to and investors in Debtors and affiliates; (v) auditors listed in response to questions 26a through c; (vi) actual and potential purchasers of assets, business lines and campus locations; (vii) various credit card processors; (viii) existing and prospective insurers; (ix) insurance brokers; (x) surety underwriters and surety brokers; (xi) third party educational lenders and collection agencies; (xii) landlords; (xiii) litigation counterparties; and (xiv) various vendors.

8. **Questions 28 and 29.** The individuals listed in response to questions 28 and 29 no longer serve as an officer or director of Debtors. The listing of a party as an officer or director for purposes of the Schedules and SOFAs is not intended to be, nor should it be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, right, claim, or defense, and all such rights, claims and defenses are hereby expressly reserved. The individuals have been included for informational purposes only and such information may not be used for the purposes of determining control of Debtors or the extent to which any individual exercised management responsibilities or functions, corporate decision-making authority over Debtors.

Dated: July 2, 2018  
Wilmington, Delaware

/s/ Evelyn J. Meltzer  
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*Counsel for Debtors*

**EXHIBIT A**

	<b>Debtor</b>	<b>FEIN</b>
1	Education Management II LLC	47-2042661
2	American Education Centers, Inc.	23-2726160
3	Argosy Education Group, Inc.	36-2855674
4	Argosy University of California LLC	27-1651273
5	Brown Mackie College - Tucson, Inc.	86-026-4601
6	Education Finance III LLC	47-2192533
7	Education Management Corporation	25-1119571
8	Education Management Holdings II LLC	47-2042529
9	Education Management LLC	20-4506022
10	Higher Education Services II LLC	47-2203436
11	Miami International University of Art & Design, Inc.	58-2641065
12	South Education – Texas LLC	27-2192573
13	South University of Alabama, Inc.	63-0314610
14	South University of Carolina, Inc.	58-2338201
15	South University of Florida, Inc.	75-3009226
16	South University of Michigan, LLC	27-3966655
17	South University of North Carolina LLC	26-1569113
18	South University of Ohio LLC	45-0949944
19	South University of Virginia, Inc.	26-1569263
20	South University Research II LLC	47-2323744
21	South University, LLC	58-1147090
22	Stautzenberger College Education Corporation	23-2914675
23	TAIC-San Diego, Inc.	95-3791894
24	TAIC-San Francisco, Inc.	95-3789487
25	The Art Institutes International Minnesota, Inc.	25-1796999
26	The Art Institute of Atlanta, LLC	58-0671597
27	The Art Institute of Austin, Inc.	26-1173626
28	The Art Institute of California-Hollywood, Inc.	22-3863289
29	The Art Institute of California-Inland Empire, Inc.	20-2316775

30	The Art Institute of California - Los Angeles, Inc.	25-1364215
31	The Art Institute of California-Orange County, Inc.	52-2136608
32	The Art Institute of California-Sacramento, Inc.	20-5076212
33	The Art Institute of Charleston, Inc.	20-5076048
34	The Art Institute of Charlotte, LLC	56-1024912
35	The Art Institute of Colorado, Inc.	84-0703062
36	The Art Institute of Dallas, Inc.	75-1589012
37	The Art Institute of Fort Lauderdale, Inc.	59-1500255
38	The Art Institute of Houston, Inc.	75-1589015
39	The Art Institute of Indianapolis, LLC	25-1586913
40	The Art Institute of Las Vegas, Inc.	88-0256362
41	The Art Institute of Michigan, Inc.	20-5218614
42	The Art Institute of Philadelphia LLC	26-4467396
43	The Art Institute of Pittsburgh LLC	26-4467441
44	The Art Institute of Portland, Inc.	52-2082215
45	The Art Institute of Raleigh-Durham, Inc.	26-1388031
46	The Art Institute of St. Louis, Inc.	80-0449555
47	The Art Institute of San Antonio, Inc.	26-4104394
48	The Art Institute of Seattle, Inc.	52-1209614
49	The Art Institute of Tampa, Inc.	01-0746822
50	The Art Institute of Tennessee-Nashville, Inc.	20-1705359
51	The Art Institute of Virginia Beach LLC	26-2242784
52	The Art Institute of Washington, Inc.	52-1117043
53	The Art Institutes International II LLC	47-2179270
54	The Illinois Institute of Art at Schaumburg, Inc.	36-4043502
55	The Illinois Institute of Art, Inc.	36-4043500
56	The Institute of Post-Secondary Education, Inc.	25-1360283
57	The New England Institute of Art, LLC	04-2987798
58	The University of Sarasota, Inc.	59-3335558
59	Western State University of Southern California	95-2313875

## Fill in this information to identify the case:

Debtor name Education Management Corporation

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number (If known): 18-11500

☐ Check if this is an amended filing

## Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

12/15

## Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B* .....

\$ 0.00  
Plus Unknown

1b. **Total personal property:**Copy line 91A from *Schedule A/B* .....

\$ 1,795,392,868.47  
Plus Unknown

1c. **Total of all property:**Copy line 92 from *Schedule A/B* .....

\$ 1,795,392,868.47  
Plus Unknown

## Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 566,890,806.29  
Plus Unknown

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 417,314.00  
Plus Unknown

3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 13,809,542.67  
Plus Unknown

4. **Total liabilities** .....  
Lines 2 + 3a + 3b

\$ 581,117,662.96  
Plus Unknown

**Fill in this information to identify the case:**Debtor name Education Management CorporationUnited States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)Case number (if known): 18-11500☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☒ No. Go to Part 2.  
☐ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

\$ \_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. \_\_\_\_\_ \$ \_\_\_\_\_  
3.2. \_\_\_\_\_ \$ \_\_\_\_\_**4. Other cash equivalents (Identify all)**4.1. \_\_\_\_\_ \$ \_\_\_\_\_  
4.2. \_\_\_\_\_ \$ \_\_\_\_\_**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ \_\_\_\_\_

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. See Global Notes \$ \_\_\_\_\_  
7.2. \_\_\_\_\_ \$ \_\_\_\_\_





Debtor

Education Management Corporation  
Name

Case number (if known) 18-11500

**Part 5:** Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>20. Work in progress</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>21. Finished goods, including goods held for resale</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>22. Other inventory or supplies</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>23. Total of Part 5</b>				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops—either planted or harvested</b>			
_____	\$ _____	_____	\$ _____
<b>29. Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
<b>30. Farm machinery and equipment</b> (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
<b>31. Farm and fishing supplies, chemicals, and feed</b>			
_____	\$ _____	_____	\$ _____
<b>32. Other farming and fishing-related property not already listed in Part 6</b>			
_____	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ Valuation method Current value \$

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 7:** Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
	\$		\$
40. <b>Office fixtures</b>			
	\$		\$
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
	\$		\$
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1	\$		\$
42.2	\$		\$
42.3	\$		\$

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor

Education Management Corporation  
Name

Case number (if known) 18-11500

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
<b>49. Aircraft and accessories</b>			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
_____	\$ _____	_____	\$ _____
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ _____

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor

Education Management Corporation

Name

Case number (if known) 18-11500

**Part 9:** Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ \_\_\_\_\_

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 10:** Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b> None _____	\$ _____	_____	\$ _____
61. <b>Internet domain names and websites</b> None _____	\$ _____	_____	\$ _____
62. <b>Licenses, franchises, and royalties</b> None _____	\$ _____	_____	\$ _____
63. <b>Customer lists, mailing lists, or other compilations</b> Student Records _____	\$ _____	_____	\$ _____ 0.00
64. <b>Other intangibles, or intellectual property</b> None _____	\$ _____	_____	\$ _____
65. <b>Goodwill</b> None _____	\$ _____	_____	\$ _____

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ \_\_\_\_\_ 0.00

Debtor

Education Management Corporation  
Name

Case number (if known) 18-11500

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

## Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

None — Total face amount — doubtful or uncollectible amount = → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

See attached Tax year \$ 1,795,392,868.47  
 Tax year \$  
 Tax year \$

73. Interests in insurance policies or annuities

None \$

74. Causes of action against third parties (whether or not a lawsuit has been filed)

See attached \$ Unknown

Nature of claim

Amount requested \$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None \$

Nature of claim

Amount requested \$

76. Trusts, equitable or future interests in property

None \$

77. Other property of any kind not already listed Examples: Season tickets, country club membership

None \$

\$

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 1,795,392,868.47

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

Education Management Corporation		Case Number:	18-11500
Part 11:	Schedule A/B: Assets - Real and Personal Property		
	All other assets		
72. Tax refunds and unused net operating losses (NOLs)			
	Description (for example, federal, state, local)	Tax Year	Current value of debtor's interest
72.1	State Corporate Income Tax refund - Virginia	2016	\$12,359.00
72.2	State Corporate Income Tax refund - Kansas	2016	\$10,000.00
72.3	State Corporate Income Tax refund - West Virginia	2016	\$50.00
72.4	State Corporate Income Tax refund - Pennsylvania	2016	\$1,804.00
72.5	State Corporate Income Tax refund - North Carolina	2017	\$16,300.00
72.6	Municipal Corporate Income Tax refund - New York City	2017	\$23,848.00
72.7	State Corporate Income Tax refund - California	2017	\$20,400.00
72.8	Municipal Corporate Income Tax refund - District of Columbia	2017	\$7,500.00
72.9	State Corporate Income Tax refund - Utah	2017	\$6,543.00
72.10	State Corporate Income Tax refund - New York	2017	\$3,340.00
72.11	State Corporate Income Tax refund - Mississippi	2017	\$1,917.00
72.12	State Corporate Income Tax refund - Idaho	2017	\$880.00
72.13	State Corporate Income Tax refund - Minnesota	2017	\$730.00
72.14	State Corporate Income Tax refund - Georgia	2017	\$300.00
72.15	Municipal Corporate Income Tax refund - Kenton	2017	\$197.00
72.16	State Corporate Income Tax refund - Rhode Island	2017	\$100.00
72.17	Municipal Corporate Income Tax refund - Pikeville	2017	\$10.00
72.18	Net Operating Loss	2017	\$1,795,392,868.47
		TOTAL	\$1,795,499,146.47



Education Management Corporation

Case Number: 18-11500

Part 11:	<b>Schedule A/B: Assets - Real and Personal Property</b>
	All other assets

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Description and Nature of claim		Amount requested	Current value of debtor's interest
74.1	Potential claims against Dream Center Education Holdings LLC and/or related entities arising under or as a result of an asset purchase agreement entered into by and between debtor, related entities, Dream Center Education Holdings LLC and related entities		unknown

TOTAL unknown

Debtor

Education Management Corporation  
Name

Case number (if known) 18-11500

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ _____	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ _____	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ _____	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ _____ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ _____	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ _____ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ _____	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ _____	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> . . . . . ➔		\$ _____
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ _____ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ 1,795,392,868.47	
91. <b>Total.</b> Add lines 80 through 90 for each column. . . . . 91a.	\$ 1,795,392,868.47 Plus unknown	+ 91b. \$ _____
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. . . . .		\$ 1,795,392,868.47 Plus unknown

**Fill in this information to identify the case:**

Debtor name	<b>Education Management Corporation</b>	
United States Bankruptcy Court for the:	District of	<b>Delaware</b>
		(State)
Case number (If known):	<b>18-11500</b>	

Official Form 206D

☐ Check if this is an amended filing
**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.**

If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of Claim Do not deduct the value	Column B Value of collateral that supports this claim
2.1	<b>Creditor's name</b>		
s2183	<b>US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT</b>	\$566,890,806.29	UNKNOWN
	<b>Creditor's Mailing Address</b>		
	214 N TRYON STREET 26TH FLOOR CHARLOTTE, NC 28202		
	<b>Creditor's email address, if known</b>		
	<b>Date debt was incurred</b>		
	January 5, 2015		
	<b>Last 4 digits of account number</b>		
	Unknown		
	<b>Do multiple creditors have an interest in the same property?</b>		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?		
	<input type="checkbox"/> No. Specify each creditor, including this creditor and its relative priority.		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines		
	<b>Describe debtor's property that is subject to a lien</b>		
	Substantially all assets		
	<b>Describe the lien</b>		
	VOLUNTARY SECURITY INTEREST GRANTED PURSUANT TO CREDIT AGREEMENT AND RELATED DOCUMENTS		
	<b>Is the creditor an insider or related party?</b>		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
	<b>Is anyone else liable on this claim?</b>		
	<input type="checkbox"/> No.		
	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>As of the petition filing date, the claim is:</b>		
	Check all that apply.		
	<input type="checkbox"/> Contingent		
	<input checked="" type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		

Debtor

Education Management Corporation

Name

Case Number (if known)

**Part 1:**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Column B

**Amount of Claim**

Do not deduct the value

**Value of collateral that supports this claim**

2.2	<b>Creditor's name</b> CORT BUSINESS SERVICES	<b>Describe debtor's property that is subject to a lien</b> #2015073006557; All furniture leased now or in the future pursuant to the terms of that certain Furniture Rental Operating Agreement dated July 6, 2012, as amended	UNKNOWN	
s6060	<b>Creditor's Mailing Address</b> 15000 CONFERENCE CENTER DRIVE STE 440 CHANTILLY, VA 20151			
	<b>Creditor's email address, if known</b> _____	<b>Describe the lien</b> UCC FINANCING STATEMENT		
	<b>Date debt was incurred</b> _____			
	<b>Last 4 digits of account number</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? _____	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<input type="checkbox"/> No. Specify each creditor, including this creditor and its relative priority. _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

2.3	<b>Creditor's name</b> FORSYTHE SOLUTIONS GROUP, INC.	<b>Describe debtor's property that is subject to a lien</b> #2014013103991; Computer, data processing, telecommunications, and other equipment together with all attachments, accessories, replacements, products, and proceeds thereof, further described in, and pursuant to, Proposal Number 124660-4.	UNKNOWN	
s6058	<b>Creditor's Mailing Address</b> ONE OVERLOOK POINT LINCOLNSHIRE, IL 60069			
	<b>Creditor's email address, if known</b> _____	<b>Describe the lien</b> UCC FINANCING STATEMENT		
	<b>Date debt was incurred</b> _____			
	<b>Last 4 digits of account number</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? _____	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<input type="checkbox"/> No. Specify each creditor, including this creditor and its relative priority. _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor

Education Management Corporation

Name

Case Number (if known)

**Part 1:**

Column A

Column B

**Amount of Claim**

Do not deduct  
the value

**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.4	<b>Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>	<b>Amount of Claim</b>	<b>Value of collateral that supports this claim</b>
s6066	FORSYTHE SOLUTIONS GROUP, INC.	#2014020403249; Computer, data processing, telecommunications, and other equipment together with all attachments, accessories, replacements, products, and proceeds thereof pursuant to Master Equipment Sale Agreement No S220 dated February 8, 2001 further	UNKNOWN	
	<b>Creditor's Mailing Address</b>	<b>Describe the lien</b>		
	ONE OVERLOOK POINT LINCOLNSHIRE, IL 60069	UCC FINANCING STATEMENT		
	<b>Creditor's email address, if known</b>			
	<b>Date debt was incurred</b>			
	<b>Last 4 digits of account number</b>			
	<b>Do multiple creditors have an interest in the same property?</b>	<b>Is the creditor an insider or related party?</b>		
	<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes		
		<b>Is anyone else liable on this claim?</b>		
	<input type="checkbox"/> No. Specify each creditor, including this creditor and its relative priority.	<input checked="" type="checkbox"/> No.		
		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	<b>As of the petition filing date, the claim is:</b>		
		Check all that apply.		
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

2.5	<b>Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>	<b>Amount of Claim</b>	<b>Value of collateral that supports this claim</b>
s6059	FORSYTHE SOLUTIONS GROUP, INC.	#2014061109357; Computer, data processing, telecommunications, and other equipment together with all attachments, accessories, replacements, products, and proceeds thereof, further described in, and pursuant to, Purchase Order Number 141-3249-100.	UNKNOWN	
	<b>Creditor's Mailing Address</b>	<b>Describe the lien</b>		
	ONE OVERLOOK POINT LINCOLNSHIRE, IL 60070	UCC FINANCING STATEMENT		
	<b>Creditor's email address, if known</b>			
	<b>Date debt was incurred</b>			
	<b>Last 4 digits of account number</b>			
	<b>Do multiple creditors have an interest in the same property?</b>	<b>Is the creditor an insider or related party?</b>		
	<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes		
		<b>Is anyone else liable on this claim?</b>		
	<input type="checkbox"/> No. Specify each creditor, including this creditor and its relative priority.	<input checked="" type="checkbox"/> No.		
		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	<b>As of the petition filing date, the claim is:</b>		
		Check all that apply.		
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

Debtor

Education Management Corporation

Name

Case Number (if known)

**Part 1:**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Column B

**Amount of Claim**

Do not deduct the value

**Value of collateral that supports this claim**

2.6	<b>Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>		
s6068	FORSYTHE SOLUTIONS GROUP, INC.	#2015042404566; Computer, data processing, telecommunications and other equipment together with all attachments, accessories, replacements, products and proceeds thereof, pursuant to Master Equipment Sale Agreement No.S220 dated February 8, 2001 further d	UNKNOWN	
	<b>Creditor's Mailing Address</b>			
	ONE OVERLOOK POINT LINCOLNSHIRE, IL 60070			
	<b>Creditor's email address, if known</b>	<b>Describe the lien</b>		
		UCC FINANCING STATEMENT		
	<b>Date debt was incurred</b>			
	<b>Last 4 digits of account number</b>	<b>Is the creditor an insider or related party?</b>		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	<b>Do multiple creditors have an interest in the same property?</b>	<b>Is anyone else liable on this claim?</b>		
	<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> No.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<input type="checkbox"/> No. Specify each creditor, including this creditor and its relative priority.	<b>As of the petition filing date, the claim is:</b>		
		Check all that apply.		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

2.7	<b>Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>		
s6057	HEWLETT-PACKARD FINANCIAL SERVICES COMPANY	#2013060100039; All equipment and software now or hereafter acquired, which Secured Party has leased to or financed for Debtor	UNKNOWN	
	<b>Creditor's Mailing Address</b>			
	420 MOUNTAIN AVE MURRAY HILL, NJ 07974			
	<b>Creditor's email address, if known</b>	<b>Describe the lien</b>		
		UCC FINANCING STATEMENT		
	<b>Date debt was incurred</b>			
	<b>Last 4 digits of account number</b>	<b>Is the creditor an insider or related party?</b>		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	<b>Do multiple creditors have an interest in the same property?</b>	<b>Is anyone else liable on this claim?</b>		
	<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> No.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<input type="checkbox"/> No. Specify each creditor, including this creditor and its relative priority.	<b>As of the petition filing date, the claim is:</b>		
		Check all that apply.		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

Debtor Education Management Corporation Case Number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
ALLEN & OVERY LLP ATTN: JUDAH FROGEL 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	s2183	
MORRISON & FOERSTER LLP ATTN: GARY LEE 250 WEST 55TH STREET NEW YORK, NY 10019-9601	s2183	
WINSTON & STRAWN, LLP ATTN: BART PISELLA 200 PARK AVENUE NEW YORK, NY 10166-4193	s2183	



Debtor Education Management Corporation

Name

Case Number (if known)

**Part 3: Total Amounts of the Claims Secured by Property**

**Total of Claim Amounts**

**3a. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

**3a.**

**\$566,890,806.29**

**Fill in this information to identify the case:**

Debtor name	<b>Education Management Corporation</b>		
United States Bankruptcy Court for the:		District of	<b>Delaware</b>
		(State)	
Case number (If known):	<b>18-11500</b>		

Official Form 206E/F

☐ Check if this is an amended filing
**Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: All Creditors with PRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

			Total Claim	Priority Amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s624	CONNECTICUT DEPARTMENT OF REVENUE SERVICES 450 COLUMBUS BLVD, STE 1 HARTFORD, CT 06103	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$129.00	\$129.00
	Date or dates debt was incurred	Basis for the claim: TAXES & OTHER GOVT DEBTS STATE CORPORATE INCOME TAX		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s623	OKLAHOMA TAX COMMISSION CORPORATE INCOME TAX PO BOX 26800 OKLAHOMA CITY, OK 73126-6800	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$195.00	\$195.00
	Date or dates debt was incurred	Basis for the claim: TAXES & OTHER GOVT DEBTS STATE CORPORATE INCOME TAX		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s621	PENNSYLVANIA DEPARTMENT OF REVENUE 333 MARKET ST. HARRISBURG, PA 17126-0333	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$18,477.00	\$18,477.00
	Date or dates debt was incurred	Basis for the claim: TAXES & OTHER GOVT DEBTS STATE CORPORATE INCOME TAX		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name

Case Number (if known)

**Part 1: All Creditors with PRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

			Total Claim	Priority Amount
2.4	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s620	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS P.O. BOX 13528, CAPITOL STATION AUSTIN, TX 78711-3528	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$397,240.00	\$397,240.00
	Date or dates debt was incurred	Basis for the claim: TAXES & OTHER GOVT DEBTS STATE COPORATE INCOME TAX		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.5	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s622	YORK ADAMS TAX BUREAU 1415 N DUKE STREET PO BOX 15627 YORK, PA 17405	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,273.00	\$1,273.00
	Date or dates debt was incurred	Basis for the claim: TAXES & OTHER GOVT DEBTS COUNTY CORPORATE INCOME TAX		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Unknown
s9825	ROBERT B KNUTSON 210 SIXTH AVENUE-3RD FLOOR ATTN: K VILLALPANDO PITTSBURGH, PA 15222	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: AGREEMENT	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,404,492.88
s9383	1170 MARKET STREET LLC BETTY RODRIGUEZ 1801 VAN NESS AVENUE SUITE 320 SAN FRANCISCO, CA 94109	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LEASE GUARANTY OF LEASE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$976,965.94
s9382	CAZ 4 LLC JENNIFER SHUMAKER DOUGLAS ALLRED COMPANY 11452 EL CAMINO REAL, SUITE 200 SAN DIEGO, CA 92130	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LEASE GUARANTY OF LEASE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$5,732,395.80
s9386	CLPF 10 BROOKLINE PLACE LLC MARK LUSSIER 2310 WASHINGTON STREET NEWTON LOWER FALLS, MA 02462	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LEASE GUARANTY OF LEASE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

		As of the petition filing date, the claim is:	Amount of Claim
3.5	Nonpriority creditor's name and mailing address		\$714,363.84
s9387	CODAN US CORPORATION 3511 WEST SUNFLOWER AVENUE FIRST FLOOR SANTA ANA, CA 92704	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LEASE GUARANTY OF LEASE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address		\$163,647.92
s9396	DOF II CITY TOWER, LLC KAREN SCOTT 333 CITY BOULEVARD WEST SUITE 1425 ORANGE, CA 92868	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LEASE GUARANTY OF LEASE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address		\$22,500.00
s9397	DOF II CITY TOWER, LLC KAREN SCOTT 333 CITY BOULEVARD WEST SUITE 1425 ORANGE, CA 92868	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LEASE GUARANTY OF LEASE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address		\$662,994.33
s9404	KARLIN PARK 3000 LLC LIZ STREBBING C/O MCKINLEY, INC. AGENT 320 NORTH MAIN STREET, SUITE 200 ANN ARBOR, MI 48104	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LEASE GUARANTY OF LEASE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

		As of the petition filing date, the claim is:	Amount of Claim
3.9	Nonpriority creditor's name and mailing address		\$1,067,401.83
s9409	NET 1 PHOENIX LLC 2000 WEST LOOP SOUTH SUITE 1050 HOUSTON, TX 77027-3529	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LEASE GUARANTY OF LEASE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address		\$1,074,602.05
s9395	SCND BLOCK 1000 LLC LAURA VAHLE C/O QUINCY MALL 3347 QUINCY MALL QUINCY, IL 62301	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LEASE GUARANTY OF LEASE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address		\$1,348,413.66
s9407	SPACE COAST CREDIT UNION NEIL WOODINGS 8045 N WICKHAM RD MELBOURNE, FL 32940	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LEASE GUARANTY OF LEASE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address		\$641,764.42
s9419	SRC AIRPORT OWNER LP 898 N SEPULVEDA BLVD #500 EL SEGUNDO, CA 90245	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LEASE GUARANTY OF LEASE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9609	ALBERTSON, ROBERT LARRY PANKEY 1441 DUNWOODY VILLAGE PKWY, SUITE 200 ATLANTA, GA 30338	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9615	AMOS, COURTNEY CHRISTOPHER H WHELAN, INC. CHRISTOPHER H WHELAN, ESQ 11246 GOLD EXPRESS DRIVE, SUITE 100 GOLD RIVER, CA 95670	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9793	ANA FERNANDEZ LINDSEY E BREW, ESQ PETER T LIMPERIS, ESQ MILLER, PITT, FELDMAN & MCANALLY PLC 1 S CHURCH AVE, SUITE 900 TUCSON, AZ 85701-1680	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9618	ARIEL PETERSON 724 GLENVIEW ST. PHILADELPHIA, PA 19111	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	



Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

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Amount of Claim

3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9624	BAXLEY, JENNIFER LINDSEY E BREW, ESQ PETER T LIMPERIS, ESQ MILLER, PITT, FELDMAN & MCANALLY PLC 1 S CHURCH AVE, SUITE 900 TUCSON, AZ 85701-1680  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9626	BENNETT, KRISTIN CATHERINE E ANDERSON ESQ GISKAN SOLOTAROFF ET AL. 21 7 CENTRE STREET 6TH FLOOR NEW YORK, NY 10013  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9813	BORGESI, JOANNE. SEAN A CASEY PA ID #79806 FIRST & MARKET BUILDING 100 FIRST AVENUE, SUITE 1010 PITTSBURGH, PA 15222  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9814	BURGE, LERON S CHARLES R BRIDGERS KEVIN D FITZPATRICK, JR 3100 CENTENNIAL TOWER 101 MARIETTA STREET ATLANTA, GA 30303  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9639	CHESLEK, JAMES JAMES A CHESLEK PRO SE 5515 HAVASU AVE. NW ALBUQUERQUE, NM 87120	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9642	COKER, MORENIKE WILLIAM R HAYDEN SNELL & WILMER ONE ARIZONA CENTER 400 EAST VAN BUREN STREET SUITE 1900 PHOENIX, AZ 85004-2202	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9643	COLES, RAYMOND ADDRESS UNAVAILABLE AT TIME OF FILING	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9648	DE LA CRUZ, BRIAN CATHERINE E ANDERSON ESQ GISKAN SOLOTAROFF ET AL. 21 7 CENTRE STREET 6TH FLOOR NEW YORK, NY 1001	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9652	EBERLE, RAQUEL BRUCE W EDWARDS, (P42383) ATTORNEY FOR PLAINTIFF 1520 S LAPEER RD SUITE 217 LAKE ORION, MI 48360  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9654	EDUCATIONAL SUPPLIES DIRECT, LLC CHARLES KELLY, ESQ MICHAEL J JOYCE, ESQ SAUL EWING LLP ONE PPG PLACE, SUITE 3010 PITTSBURGH, PA 15222  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9658	ESQUIRE, STEVEN GABRIELA M TORRES, ESQ 1455 FRAZZE RD, STE 500 SAN DIEGO, CA 92108  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9663	GALLIVAN, JAMES SADIQA (SADIE) BANKS THE BANKS LAW GROUP, PC 4062 PEACHTREE RD SUITE A240 ATLANTA, GA 30319  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

			Amount of Claim
3.29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9667	GOLDSTON, BRANDY 3138 WILLOWSTONE DR DULUTH, GA 3096	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9669	GOODWIN, ERICA AND JACKSON C GOODWIN JOHN H TUCKER, ESQ TUCKER LAW GROUP, LLC ONE PENN CENTER AT SUBURBAN STATION 1617 JFK BLVD, STE 1700 PHILADELPHIA, PA 19103	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9636	GROUP OF STUDENTS ADDRESS UNAVAILABLE AT TIME OF FILING	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9679	HUEN, MELISSA ADAM REISNER, TESSA KING, SHANI HUANG REISNER & KING LLP 14724 VENTURA BLVD , STE 1210 SHERMAN OAKS, CA 91403	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9683	<p>INGRAM, ALEXANDER AND SCOTT WREYFORD, INDIVIDUALLY AND OBO ALL OTHER AGGRIEVED EMPLOYEES                  JULIAN HAMMONDPO LINA PECHERSKA YA                  HAMMONDLAW, P C                  1829 REISTERSTOWN RD , SUITE 410                  BALTIMORE, MD 21208</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9794	<p>JEFF NGUYEN                  LINDSEY E BREW, ESQ                  PETER T LIMPERIS, ESQ                  MILLER, PITT, FELDMAN &amp; MCANALLY PLC                  1 S CHURCH AVE, SUITE 900                  TUCSON, AZ 85701-1680</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9796	<p>JOHANNA OWEN                  LINDSEY E BREW, ESQ                  PETER T LIMPERIS, ESQ                  MILLER, PITT, FELDMAN &amp; MCANALLY PLC                  1 S CHURCH AVE, SUITE 900                  TUCSON, AZ 85701-1680</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9799	<p>KATHERINE RITCHIE                  LINDSEY E BREW, ESQ                  PETER T LIMPERIS, ESQ                  MILLER, PITT, FELDMAN &amp; MCANALLY PLC                  1 S CHURCH AVE, SUITE 900                  TUCSON, AZ 85701-1680</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	

Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9692	L REIT LTD. EDGAR GOLDBERG 6525 WASHINGTON AVENUE HOUSTON, TX 77007	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.38	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9800	LAURA INGRAM LINDSEY E BREW, ESQ PETER T LIMPERIS, ESQ MILLER, PITT, FELDMAN & MCANALLY PLC 1 S CHURCH AVE, SUITE 900 TUCSON, AZ 85701-1680	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.39	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9803	LIBIA FIMBRES LINDSEY E BREW, ESQ PETER T LIMPERIS, ESQ MILLER, PITT, FELDMAN & MCANALLY PLC 1 S CHURCH AVE, SUITE 900 TUCSON, AZ 85701-1680	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.40	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9697	LOMBARDO, COLEBY PRO SE - COLEBY LOMBARDO 1215 AMETHYST ST., UNIT B REDONDO BEACH, CA 90277	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9702	MARBLEGATE ASSET MANAGEMENT, LLC, ET AL SEAN E O'DONNELL LUCY C MALCOLM AKIN GUMP STRAUSS HAUSER & FELD LLP ONE BRYANT PARK NEW YORK, NY 10036  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.42	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9707	MCKENZIE H ADAMINA ABRAHAM MATHEW AND JACOB GEORGE 500 SOUTH GRAND AVENUE, SUITE 1490 LOS ANGELES, CA 90071  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.43	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9804	MICHAEL CALLAHAN LINDSEY E BREW, ESQ PETER T LIMPERIS, ESQ MILLER, PITT, FELDMAN & MCANALLY PLC 1 S CHURCH AVE, SUITE 900 TUCSON, AZ 85701-1680  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.44	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9716	NET 1 PHOENIX, L L C A DELAWARE LIMITED LIABILITY COMPANY RICHARD M ROLLMAN 3507 NORTH CAMPBELL AVENUE, SUITE 111 TUCSON, AZ 85719  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

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Amount of Claim

3.45	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9720	NIPPER INDUSTRIAL HOLDINGS, LLC WILLIAM V BEACH MATTHEW L KLEIN, JOSH M KIN CURPHEY & O'CONNELL NINTH FLOOR, FOUR SEAGATE TOLEDO, OH 43604  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.46	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9724	OKONKWO, IRENE MICHAEL P COYLE THE COYLE LAW GROUP 6700 ALEXANDER BELL DRIVE, STE 200, COLUMBIA, MD 21046  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.47	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9725	OKONKWO, IRENE MICHAEL P COYLE THE COYLE LAW GROUP 6700 ALEXANDER BELL DRIVE, STE 200, COLUMBIA, MD 21046  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.48	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9729	ORTIZ, JASON CATHERINE E ANDERSON ESQ GISKAN SOLOTAROFF ET AL. 21 7 CENTRE STREET, 6TH FLOOR NEW YORK, NY 10013  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	



Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3.49	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9740	RAYMOND GONZALES FRANK E MARCHETTI MARCHETTI LAW 650 SIERRA MADRE VILLA AVE., STE 102 PASADENA, CA 91107	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.50	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9741	RC GEISHLER, LLC RUSSEL B PROPHET HAMPTON & ROYCE, L C 9TH FLOOR - UNITED BUILDING 119 WEST IRON PO BOX 1247 SALINA, KS 67402-1247	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.51	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9806	REBECCA PORTER LINDSEY E BREW, ESQ PETER T LIMPERIS, ESQ MILLER, PITT, FELDMAN & MCANALLY PLC 1 S CHURCH AVE, SUITE 900 TUCSON, AZ 85701-1680	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.52	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9747	SALINA BUILDING COMPANY, INC. RUSSEL B PROPHET HAMPTON & ROYCE, L C 119 WEST IRON, NINTH FLOOR PO BOX 1247 SALINA, KS 67402-1247	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3.53	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9751	SCND BLOCK 1000 LLC DAVID FORTH JAMES HUTCHISON & FORTH P C 111 WESTPORT PLAZA DR , STE 505 ST. LOUIS, MO 63146	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.54	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9754	SEATTLE OFFICE OF LABOR STANDARDS OFFICE FOR CIVIL RIGHTS 810 THIRD AVE STE 750 SEATTLE, WA 98104	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.55	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9808	SHAYLENE MUCKLE LINDSEY E BREW, ESQ PETER T LIMPERIS, ESQ MILLER, PITT, FELDMAN & MCANALLY PLC 1 S CHURCH AVE, SUITE 900 TUCSON, AZ 85701-1680	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.56	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9762	STONE, AMANDA ADDRESS UNAVAILABLE AT TIME OF FILING	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

		Amount of Claim
3.57	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: UNKNOWN
s9810	SUZANNE PRENTISS LINDSEY E BREW, ESQ PETER T LIMPERIS, ESQ MILLER, PITT, FELDMAN & MCANALLY PLC 1 S CHURCH AVE, SUITE 900 TUCSON, AZ 85701-1680  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.58	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: UNKNOWN
s9773	TOWNSEND, ARETHA PRO SE - ARETHA TOWNSEND PO BOX 1197 AUSTELL, GA 30168  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.59	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: UNKNOWN
s9812	TRACY WASHINGTON AND NORMAN TROTMAN CO-PERS.L REPS THE EST ALEXANDER TROTMAN DECEASED THOMAS E. BUSER, ESQ KRUPNICK CAMPBELL MALONE ET AL 12 SE SEVENTH ST, SUITE 801, LEGACY BANK BUILDING FORT LAUDERDALE, FL 33301  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.60	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: UNKNOWN
s9783	WALSH, BONG 2145 DONALD DR #2 MORAGA, CA 94556  Date or dates debt was incurred  Last 4 digits of account number	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: LITIGATION  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Name

Case Number (if known)

**Part 2: All Creditors with NONPRIORITY Unsecured Claims**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3.61	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
s9820	MAZZONI, JOHN 618 CIDERBERRY DRIVE WEXFORD, PA 15090	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: POTENTIAL INDEMNIFICATION OBLIGATIONS	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.62	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
s9821	NELSON, TODD 3250 E TERE STREET PHOENIX, AZ 85044	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: POTENTIAL INDEMNIFICATION OBLIGATIONS	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.63	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
s9819	WEST, EDWARD 1750 SKY LARK LANE UNIT 2818 HOUSTON, TX 77056	Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: POTENTIAL INDEMNIFICATION OBLIGATIONS	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

**Part 3: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for claims already listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 or Part 2 did you enter the related creditor?	Last 4 digits of account number for this entity
BOSSE ROLLMAN PC RICHARD ROLLMAN 3507 NORTH CAMPBELL AVENUE, SUITE 111 TUCSON, AZ 85719	s9716	
EBERLE, RAQUEL CHARLES A ZAJAC, (P37450) ATTORNEY FOR PLAINTIFF 18530 MACK A VENUE GROSSE POINTE FARMS, MI 48236	s9652	
L REIT LTD MARLENE PETERSON 7904 N SAM HOUSTON PKWY W 4TH FL HOUSTON, TX 77064	s9692	
MAGNOLIA ROAD GLOBAL CREDIT MASTER FUND LP 660 MADISON AVENUE STE 1725 NEW YORK, NY 10065	s9702	
MARBLEGATE ASSET MANAGEMENT LLC 80 FIELD POINT ROAD SUITE 101 GREENWICH, CT 06830	s9702	
NET 1 PHOENIX LLC 2000 WEST LOOP SOUTH SUITE 1050 HOUSTON, TX 77027-3529	s9716	
NIPPER INDUSTRIAL HOLDINGS INC CHRISTIAN H PETERSON 1700 FOSTORIA AVE PO BOX 923 FINDLAY, OH 45840	s9720	
SALINA BUILDING COMPANY, INC. MIKE BOSTATER PO BOX 2243 SALINA, KS 67402	s9747	
SCND BLOCK 1000 LLC C/O CULLINAN PROPERTIES LTD LAURA VAHLE 2020 WEST WAR MEMORIAL DR STE 103 PEORIA, IL 61614	s9751	
SCND BLOCK 1000 LLC C/O QUINCY MALL LAURA VAHLE 3347 QUINCY MALL QUINCY, IL 62301	s9751	
SCND BLOCK 1000 LLC SCOTT BISHOP 2020 W WAR MEMORIAL STE 103 PEORIA, IL 61614	s9751	
TMD HOLDINGS, LLC CHARLES KELLY, ESQ MICHAEL J JOYCE, ESQ SAUL EWING LLP ONE PPG PLACE, SUITE 3010 PITTSBURGH, PA 15222	s9654	

Debtor Name Case Number (if known)

**Part 3: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for claims already listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 or Part 2 did you enter the related creditor?	Last 4 digits of account number for this entity
TOMMY WANG CHARLES KELLY, ESQ MICHAEL J JOYCE, ESQ SAUL EWING LLP ONE PPG PLACE, SUITE 3010 PITTSBURGH, PA 15222	s9654	
VINCE RABAGO, ESQ. 2135 E. GRANT RD TUCSON,, AZ 85719	s9810; s9624; s9793; s9794; s979	
WILLIAM G. WALKER, ESQ. 177 N. CHURCH AVE, SUITE 807 TUCSON, AZ 85719	s9810; s9624; s9793; s9794; s979	

Debtor Name \_\_\_\_\_ Case Number (if known) \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

**Total of Claim Amounts**

5a. Total Claims from Part 1 5a. \$417,314.00

5b. Total Claims from Part 2 5b. + \$13,809,542.67  
**PLUS UNKNOWN**

5c. Total of Parts 1 and 2 5c. \$14,226,856.67  
Lines 5a + 5b = 5c. **PLUS UNKNOWN**

**Fill in this information to identify the case:**Debtor name Education Management CorporationUnited States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State of)Case Number (if known): 18-11500 Chapter 7☐ Check if this is an amended filing**Official Form 206G****SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- |       |   |  |   |
|-------|---|--|---|
| 2. 1  | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | TRANSITION SERVICES AGREEMENT<br><br><hr/><br><hr/><br><hr/>   | DREAM CENTER EDUCATION HOLDINGS, LLC,<br>DREAM CENTER EDUCATION MANAGEMENT LLC<br>AND THE DREAM CENTER FOUNDATION<br>C/O RANDY BARTON, ESQ.<br>DREAM CENTER EDUCATION HOLDINGS, LLC<br>1400 PENN AVENUE<br>PITTSBURGH, PA 15222<br><br>ADDITIONAL NOTICE PARTY:<br>DREAM CENTER EDUCATION HOLDINGS, LLC<br>ATTN: LAW DEPARTMENT<br>1400 PENN AVENUE<br>PITTSBURGH, PA 15222 |
| <hr/> |   |  |   |
| 2. 2  | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | EMPLOYMENT RELATED<br>CHANGE OF EMPLOYEMENT STATUS OF R.B.<br>KNUTSON - FROM EMPLOYEE TO CONTRACTOR<br><br><hr/><br><hr/><br><hr/> | KNUTSON, R.B.   |



**Fill in this information to identify your case:**Debtor 1 Education Management Corporation

United States Bankruptcy Court for the: \_\_\_\_\_

District of Delaware

(State of)

Case Number (if known): 18-11500Chapter 7☐ Check if this is an amended filing**Official Form 206H****SCHEDULE H - CODEBTORS**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☐ No Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

	<b>Column 1: Codebtor Name and Mailing Address</b>	<b>Column 2: Creditor Name</b>	<b>Check all schedules that apply:</b>
2.1	AICA-IE RESTAURANT, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	AID RESTAURANT, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	AIH RESTAURANT, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	AIIM RESTAURANT, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	AIIN RESTAURANT LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	AIT RESTAURANT, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G

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## Additional Page to List More Codebtors

	Column 1: Codebtor Name and Mailing Address	Column 2: Creditor Name	Check all schedules that apply:
2.7	AITN RESTAURANT, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	AMERICAN EDUCATION CENTERS, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	ARGOSY EDUCATION GROUP, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	DOF II CITY TOWER, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F (s9396) <input type="checkbox"/> G
2.10	ARGOSY EDUCATION GROUP, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	DOF II CITY TOWER, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F (s9397) <input type="checkbox"/> G
2.11	ARGOSY EDUCATION GROUP, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12	ARGOSY UNIVERSITY OF CALIFORNIA LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13	BMC REAL PROPERTY HOLDINGS LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14	BROWN MACKIE COLLEGE - ALBUQUERQUE LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.15	BROWN MACKIE COLLEGE - BIRMINGHAM LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16	BROWN MACKIE COLLEGE - BOISE, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.17	BROWN MACKIE COLLEGE - DALLAS/FT. WORTH LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18	BROWN MACKIE COLLEGE - GREENVILLE, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19	BROWN MACKIE COLLEGE - INDIANAPOLIS, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20	BROWN MACKIE COLLEGE - KANSAS CITY LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21	BROWN MACKIE COLLEGE - MIAMI NORTH LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22	BROWN MACKIE COLLEGE - MIAMI, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.23	BROWN MACKIE COLLEGE - OKLAHOMA CITY LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24	BROWN MACKIE COLLEGE - PHOENIX, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25	BROWN MACKIE COLLEGE - SALINA LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26	BROWN MACKIE COLLEGE - SAN ANTONIO LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.27	BROWN MACKIE COLLEGE - ST. LOUIS, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28	BROWN MACKIE COLLEGE - TUCSON, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.29	BROWN MACKIE COLLEGE - TULSA, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30	BROWN MACKIE EDUCATION CORPORATION 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.31	BROWN MACKIE EDUCATION II LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32	EDMC EDU-PAC, THE EDUCATION MANAGEMENT CORPORATION EMPLOYEE POLITICAL ACTION COMMITTEE, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.33	EDMC MARKETING AND ADVERTISING, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34	EDUCATION FINANCE II LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35	EDUCATION FINANCE III LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36	EDUCATION MANAGEMENT ESCROW LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.37	EDUCATION MANAGEMENT FINANCE CORPORATION 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38	EDUCATION MANAGEMENT HOLDINGS II LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.39	EDUCATION MANAGEMENT HOLDINGS LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40	EDUCATION MANAGEMENT II LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	CAZ 4 LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F (s9382) <input type="checkbox"/> G
2.41	EDUCATION MANAGEMENT II LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42	EDUCATION MANAGEMENT LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.43	HIGHER EDUCATION SERVICES II LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.44	HIGHER EDUCATION SERVICES, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.45	MIAMI INTERNATIONAL UNIVERSITY OF ART & DESIGN, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.46	MICHIANA COLLEGE EDUCATION CORPORATION 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.47	SOUTH EDUCATION - TEXAS LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.48	SOUTH UNIVERSITY OF ALABAMA, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.49	SOUTH UNIVERSITY OF ARKANSAS LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50	SOUTH UNIVERSITY OF CAROLINA, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.51	SOUTH UNIVERSITY OF FLORIDA, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.52	SOUTH UNIVERSITY OF MICHIGAN, LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.53	SOUTH UNIVERSITY OF NORTH CAROLINA LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.54	SOUTH UNIVERSITY OF OHIO LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.55	SOUTH UNIVERSITY OF TENNESSEE, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.56	SOUTH UNIVERSITY OF VIRGINIA, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.57	SOUTH UNIVERSITY RESEARCH CORPORATION 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.58	SOUTH UNIVERSITY RESEARCH II LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.59	SOUTH UNIVERSITY, LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.60	SOUTHERN OHIO COLLEGE LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.61	STAUTZENBERGER COLLEGE EDUCATION CORPORATION 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.62	TAIC-SAN DIEGO, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.63	TAIC-SAN FRANCISCO, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	1170 MARKET STREET LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F (s9383) <input type="checkbox"/> G
2.64	TAIC-SAN FRANCISCO, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.65	THE ART INSTITUTE OF ATLANTA, LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.66	THE ART INSTITUTE OF AUSTIN, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.67	THE ART INSTITUTE OF CALIFORNIA - LOS ANGELES, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.68	THE ART INSTITUTE OF CALIFORNIA - SILICON VALLEY, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.69	THE ART INSTITUTE OF CALIFORNIA-HOLLYWOOD, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.70	THE ART INSTITUTE OF CALIFORNIA-INLAND EMPIRE, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.71	THE ART INSTITUTE OF CALIFORNIA-ORANGE COUNTY, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	CODAN US CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F (s9387) <input type="checkbox"/> G
2.72	THE ART INSTITUTE OF CALIFORNIA-ORANGE COUNTY, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.73	THE ART INSTITUTE OF CALIFORNIA-SACRAMENTO, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.74	THE ART INSTITUTE OF CHARLESTON, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.75	THE ART INSTITUTE OF CHARLOTTE, LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.76	THE ART INSTITUTE OF COLORADO, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G



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2.77	THE ART INSTITUTE OF DALLAS, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.78	THE ART INSTITUTE OF FORT LAUDERDALE, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.79	THE ART INSTITUTE OF FORT WORTH, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.80	THE ART INSTITUTE OF HOUSTON, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.81	THE ART INSTITUTE OF INDIANAPOLIS, LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.82	THE ART INSTITUTE OF JACKSONVILLE, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.83	THE ART INSTITUTE OF LAS VEGAS, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.84	THE ART INSTITUTE OF MICHIGAN, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.85	THE ART INSTITUTE OF NEW YORK CITY, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.86	THE ART INSTITUTE OF OHIO - CINCINNATI, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.87	THE ART INSTITUTE OF PHILADELPHIA LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.88	THE ART INSTITUTE OF PITTSBURGH LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.89	THE ART INSTITUTE OF PORTLAND, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.90	THE ART INSTITUTE OF RALEIGH-DURHAM, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.91	THE ART INSTITUTE OF SALT LAKE CITY, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.92	THE ART INSTITUTE OF SAN ANTONIO, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.93	THE ART INSTITUTE OF SEATTLE, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.94	THE ART INSTITUTE OF ST. LOUIS, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	SCND BLOCK 1000 LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F (s9395) <input type="checkbox"/> G
2.95	THE ART INSTITUTE OF ST. LOUIS, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.96	THE ART INSTITUTE OF TAMPA, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.97	THE ART INSTITUTE OF TENNESSEE-NASHVILLE, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.98	THE ART INSTITUTE OF TUCSON, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.99	THE ART INSTITUTE OF VIRGINIA BEACH LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.100	THE ART INSTITUTE OF WASHINGTON, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.101	THE ART INSTITUTE OF WASHINGTON-DULLES, LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.102	THE ART INSTITUTE OF WISCONSIN LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.103	THE ART INSTITUTE OF YORK- PENNSYLVANIA LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.104	THE ART INSTITUTES INTERNATIONAL - KANSAS CITY, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.105	THE ART INSTITUTES INTERNATIONAL II LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.106	THE ART INSTITUTES INTERNATIONAL LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.107 THE ART INSTITUTES INTERNATIONAL MINNESOTA, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.108 THE ASHER SCHOOL OF BUSINESS EDUCATION CORPORATION 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.109 THE CONNECTING LINK LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.110 THE ILLINOIS INSTITUTE OF ART - TINLEY PARK LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.111 THE ILLINOIS INSTITUTE OF ART AT SCHAUMBURG, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.112 THE ILLINOIS INSTITUTE OF ART, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.113 THE INSTITUTE OF POST-SECONDARY EDUCATION, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.114 THE NEW ENGLAND INSTITUTE OF ART, LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	CLPF 10 BROOKLINE PLACE LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F (s9386) <input type="checkbox"/> G
2.115 THE NEW ENGLAND INSTITUTE OF ART, LLC 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G
2.116 THE UNIVERSITY OF SARASOTA, INC. 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT	<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.117	WESTERN STATE UNIVERSITY OF SOUTHERN CALIFORNIA 210 SIXTH AVENUE, 3RD FLOOR PITTSBURGH, PA 15222-2603	US BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AND COLLATERAL AGENT
		<input checked="" type="checkbox"/> D (s2183) <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case and this filing:**

Debtor Name Education Management Corporation

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number (If known): \_\_\_\_\_

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2018  
MM / DD / YYYY

**X**/s/ Frank W. Jalufka

Signature of individual signing on behalf of debtor

Frank W. Jalufka  
Printed name

President  
Position or relationship to debtor